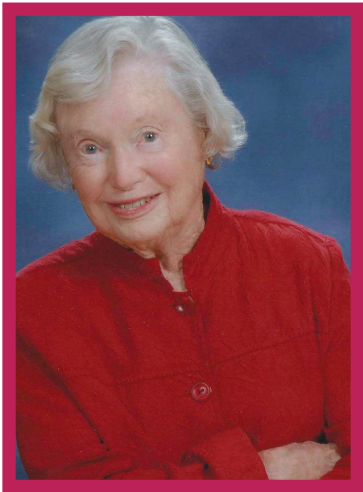


About Making a Legacy Gift

The most popular legacy gifts are bequests in wills or trusts. You can also name CSA as the beneficiary of your retirement funds or life insurance policy. Legacy gifts create impact for years to come while offering significant tax incentives.

When you notify CSA that you have named us as your beneficiary, you will be included in CSA's Legacy Circle and receive unique benefits like recognition in our annual report and on our website and invitations to special events.

Please contact your financial advisor or attorney and let them know that you would like to make a bequest to CSA.



Jean Taylor

A dedicated volunteer and involved church member, Jean gave to many causes including making a generous bequest to CSA. Jean was named a Hometown Hero in 2002.

Charitable gifts can be directed to

Community Services Agency of
Mountain View, Los Altos and Los Altos Hills,
Tax ID #94-1422465, located at
204 Stierlin Road, Mountain View, CA 94043.

csacares.org

Join the CSA Legacy Circle

A message from our Executive Director



CSA Executive Director

Tom Myers (right) and husband Hart Sutanto

I grew up in this community, left for college, joined the Peace Corps, and then lived abroad and on the East Coast. I always knew I would return to this extraordinary area and for over 20 years, I have served as CSA's Executive Director. During the dotcom bust of the early 2000s, the Great Recession, and now a pandemic, I have been honored to lead this amazing organization.

I have seen time and again the impact of global financial crises on our community and the skill and compassion with which our staff and volunteers respond to help people get back on their feet.

CSA is a very special place. I see first-hand the impact we make; I speak to people who are able to make it because of the assistance they receive from CSA.

I want my legacy to be a contribution to ensure our community always has a strong safety net. For that reason, my husband and I have included CSA in our estate plan and I hope you will consider doing so, too.

Tom Myers

csacares.org



Join the CSA Legacy Circle Be a part of our caring community



*CSA Legacy Circle Members
Tom and Karen Smith and their family*

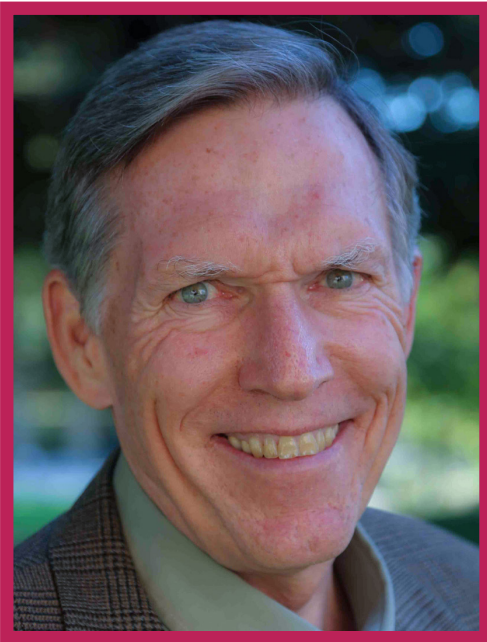


CSA IS THE COMMUNITY'S SAFETY NET,
PROVIDING CRITICAL SUPPORT SERVICES
THAT PRESERVE AND PROMOTE STABILITY,
SELF-RELIANCE AND DIGNITY.

Community Services Agency (CSA) has been providing vital social services for residents of Mountain View, Los Altos, and Los Altos Hills since 1957.

We understand that hardship can come at any time and knows no age limit. We provide a safety net so that independence and self-sufficiency can be restored and maintained.

By remembering CSA in your estate plan, you can help us continue to serve as the community's safety net for generations to come.



Mike Kazpersak

"I can't think of a better way to help ensure the long term ability of CSA to provide for our community than through including this essential organization in my will."

CSA's Legacy Circle

Elizabeth Ruth Wallace

In 2018, CSA launched the Aunt Bette fund to help seniors live in their homes for as long as possible, funded by a gift from the estate of Elizabeth Ruth Wallace. "We are excited that CSA is the beneficiary of these funds from my aunt's estate," says Cheri Ryan, niece. "My aunt was able to live in her Mountain View home until she passed away at the age of 92. It is our wish that other seniors in the community will be able to do the same with this fund."



Dennis Young

"I don't want my support of CSA to end when I'm no longer here. So that the work can continue for years to come, I have CSA as a beneficiary of my estate."

Mike and Margot Harrigan

"CSA does a phenomenal job helping those in need who are often hidden in Mountain View and Los Altos, especially seniors and the homeless. What does homelessness look like? You can't always know. Volunteering at CSA gave us the opportunity to provide a teachable moment for our daughter about helping people who never in their lives thought they might need it. Naming CSA in our estate assures the continuation of this important work."



A Message from Our Development Director

My priority, both personally and professionally, always has been to do work that is impactful in my community. I bring my education and experience, including a bachelor's in economics from MIT and a master's in public policy from UC Berkeley as well as over a decade in data analysis and management consulting, to my work at CSA every day. I have been at CSA since 2017 because I believe in the mission and the people who make up the organization.

If you decide to make a gift to CSA, I'm personally responsible for stewarding your legacy and maximizing the impact of your contribution. You can contact me anytime at sberkowitz@csacares.org or 650-968-0836. I would be happy to answer any questions you have and assist you to ensure your gift matches your personal goals and values.

Simone Berkowitz

